

Configuration Modes

Last Modified on 01/15/2026 7:52 pm EST

Configuration Modes

Important: You cannot toggle between the different modes. To do so, you need to create a new Connection in Visual mode, Script mode, or Basic mode.

Configuration modes in Exalate define how synchronization is customized between two instances. Exalate offers 3 configuration types (modes): **Basic**, **Visual**, and **Script**.

Choose the configuration type

Basic	Visual	Script
<p>FREE PLAN</p> <ul style="list-style-type: none">Automatic configuration of basic fieldsSync rules cannot be editedOnly Issues can be syncedRecommended for use cases of basic complexity	<p>30-DAY TRIAL</p> <ul style="list-style-type: none">Low-code, visual interfaceConfigure both sides of the connection using a single interfaceRecommended for use cases of basic to intermediate complexity	<p>30-DAY TRIAL</p> <ul style="list-style-type: none">Groovy-based scriptingConfigure each side of the connection separatelyRecommended for use cases of basic to advanced complexity

The Basic Mode

- A limited number of entities can be synchronized.
- It has predefined mappings (Sync Rules) between the entities that cannot be edited.
- It comes with a Free Plan that allows up to 1000 free syncs per month.
- It is recommended for use cases with basic complexity.

Note: You cannot configure connections set up in the Basic mode since they come with a default set of rules & mappings. To configure them, you need to upgrade to Visual or Script mode.

The Visual Mode

- It has a low-code visual interface.
- You must have admin access to both task management systems.
- You can add Groovy-based scripts for advanced synchronization cases.
- It is recommended if you want to sync between different departments or projects within a single company (intra-company).

- It is recommended for use cases of basic to intermediate complexity.

The Script Mode

- It comes with an intuitive Groovy-based scripting engine.
- You don't need admin access to both task management systems.
- It gives you independent control over incoming and outgoing information (decentralized integration).
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