

Configuration Modes




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Configuration Modes

Important: You cannot toggle between the different modes. To do so, you need to create a new Connection in Visual mode, Script mode, or Basic mode.

Configuration modes in Exalate define how synchronization is customized between two instances. Exalate offers 3 configuration types (modes): **Basic**, **Visual**, and **Script**.

Choose the configuration type

<div>Basic <small>FREE PLAN</small></div> <ul style="list-style-type: none">• Automatic configuration of basic fields• Sync rules cannot be edited• Only Issues can be synced• Recommended for use cases of basic complexity	<div>Visual <small>30-DAY TRIAL</small></div> <ul style="list-style-type: none">• Low-code, visual interface• Configure both sides of the connection using a single interface• Recommended for use cases of basic to intermediate complexity	<div>Script <small>30-DAY TRIAL</small></div> <ul style="list-style-type: none">• Groovy-based scripting• Configure each side of the connection separately• Recommended for use cases of basic to advanced complexity
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The Basic Mode

- A limited number of entities can be synchronized.
- It has predefined mappings (Sync Rules) between the entities that cannot be edited.
- It comes with a Free Plan that allows up to 1000 free syncs per month.
- It is recommended for use cases with basic complexity.

Note: You cannot configure connections set up in the Basic mode since they come with a default set of rules & mappings. To configure them, you need to upgrade to Visual or Script mode.

The Visual Mode

- It has a low-code visual interface.
- You must have admin access to both task management systems.
- You can add Groovy-based scripts for advanced synchronization cases.
- It is recommended if you want to sync between different departments or projects within a single company (intra-company).

- It is recommended for use cases of basic to intermediate complexity.

The Script Mode

- It comes with an intuitive Groovy-based scripting engine.
- You don't need admin access to both task management systems.
- It gives you independent control over incoming and outgoing information (decentralized integration).
- [About Us](#) [?] It is recommended if you want to sync between different companies (cross-company integration).
- [Release History](#) [?] [Glossary](#) [?] It is recommended for complex or advanced use cases.
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