

# Configure the Connection for HP ALM/QC

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## Configure the Synchronization (Optional)





### Set up Sync Rules

Once you test the Connection, you can choose to configure the synchronization behavior with the help of Sync Rules (Groovy-based scripts) and

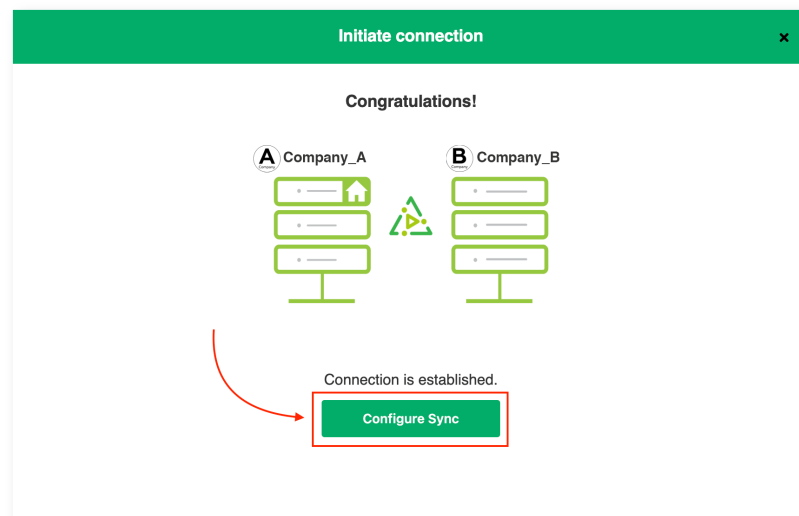
#### 1. Edit your Connection.

There are multiple ways to edit your connection:

- Navigate to **Connections** →  **Edit connection.**

Connection	Issues under sync	Last sync	Status
 <b>Company A to Company B</b> <small>Description of the connection lorem ipsum sit amet</small>	123	Issue TEST-777 46 minutes ago	<span style="color: green;">●</span> Active   

- If you just created a connection, select **Configure sync.**



#### 2. Set up **Outgoing sync** and **Incoming sync** in the **Rules** tab.

**Note:** The Outgoing sync and Incoming sync scripts:

- are generated by default once the connection has been set up. But you can add, edit or remove these scripts to configure your sync depending on your requirements.
- are platform specific.
- are present at both the source and the destination instance to give independent control over what data needs to be sent or received.

In the **Outgoing sync**, you can enter scripts to specify what data you send.

In the **Incoming sync**, you can enter scripts to specify what data you receive.

The screenshot displays the 'Rules' tab in the Exalate Admin Console. It features a navigation bar with 'Rules', 'Triggers', 'Statistics', and 'Info'. A 'Dark Mode' toggle is visible in the top right. The main content area is divided into two sections: 'Outgoing sync' and 'Incoming sync'. The 'Outgoing sync' section contains a list of 16 rules mapping replica fields to issue fields, such as 'replica.key = issue.key' and 'replica.summary = issue.summary'. The 'Incoming sync' section contains 17 rules for interpreting received data, including 'issue.labels = replica.labels' and a status synchronization block. At the bottom, there are links for 'More Integrations', 'Documentation', 'EULA', 'Support', and 'Report a bug', along with the text 'Powered by Exalate v. 5.6.0 (Core v. 5.6.0)'.

## Automate your Synchronization through Triggers

Specify **Triggers** if necessary.

With triggers, you can set up automatic sync of entities that fit a specific search query.

You can create **Triggers** by editing the connection or by configuring the sync as shown in the previous step. You can also create them on the Exalate Admin Console under the **Triggers** tab.

**Note:** For more information read [How to create a trigger](#).

## Publish the changes made to the Connection

Click **Publish** to save a connection.

**Note:** You can also use these hotkeys to publish a connection:

- Ctrl+S on Windows or Linux
- Cmd+S on Mac

**Note:** Changes in existing connections are not applied before you update the entity. Please make sure to update the entity, if you want to apply changes.

## What's Next?

Well done! You have successfully completed your "Getting Started" journey. But there's more.

Options you can consider next:

- Sit back and relax! Sync happens based on the Sync Rules and Triggers you have set up in this step.
- You can also read the [Configuration Guides](#) to see more synchronization examples.
- You can also read the [Exalate API Reference Documentation](#) to learn more about how to work with incoming and outgoing sync scripts (aka Sync Rules).

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