Configuration Modes

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Configuration Modes

> **Important:** You cannot toggle between the different modes. To do so, you need to create a new Connection in Visual mode, Script mode, or Basic mode.

Configuration modes in Exalate define how synchronization is customized between two instances. Exalate offers 3 configuration types (modes): **Basic**, **Visual**, and **Script.**

Choose the configuration type

Basic — FREE PLAN
- Automatic configuration of basic fields
- Sync rules cannot be edited
- Only Issues can be synced
- Recommended for use cases of basic complexity

Visual — 30-DAY TRIAL
- Low-code, visual interface
- Configure both sides of the connection using a single interface
- Recommended for use cases of basic to intermediate complexity

Script — 30-DAY TRIAL
- Groovy-based scripting
- Configure each side of the connection separately
- Recommended for use cases of basic to advanced complexity

The Basic Mode

- A limited number of entities can be synchronized.
- It has predefined mappings (Sync Rules) between the entities that cannot be edited.
- It comes with a Free Plan that allows up to 1000 free syncs per month.
- It is recommended for use cases with basic complexity.

> **Note**: You cannot configure connections set up in the Basic mode since they come with a default set of rules & mappings. To configure them, you need to upgrade to Visual or Script mode.

The Visual Mode

- It has a low-code visual interface.
- You must have admin access to both task management systems.
- You can add Groovy-based scripts for advanced synchronization cases.
- It is recommended if you want to sync between different departments or projects within a single company (intra-company).

- It is recommended for use cases of basic to intermediate complexity.

The Script Mode

- It comes with an intuitive Groovy-based scripting engine.

- You don't need admin access to both task management systems.

- It gives you independent control over incoming and outgoing information (decentralized integration).

- It is recommended if you want to sync between different companies (cross-company integration).

- It is recommended for complex or advanced use cases.