Install Exalate for GitHub

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Introduction

You have two options for installation:

- install Exalate for GitHub from the marketplace.
- install Exalate for GitHub on docker.

Once the installation itself is done, the next two steps are:

- generate a personal access token to log into the Exalate admin console.
- configure proxy user permissions.

Note: Exalate can be installed on Github Cloud and GitHub Enterprise Cloud.

Install Exalate from the Marketplace

Exalate for GitHub is available on the marketplace.

You can install Exalate for organizations or user accounts and grant access to repositories. The app is hosted on our server.

Note: To install Exalate, you need to be an organization owner or have admin permissions in a repository.

1. Go to the Marketplace and search for "exalate".

E C Marketplace			Q Type 🛛 to search	>_
	Marketplace / Search results			
	Types	Q Exalate	۲	Sort: Best Match 👻
	Apps	1 result for "Exalate"		
	Actions			
	Categories	Apps Exalate Two-Way Issue Sync [Jira,		
	API management	ServiceNow, Azure DevOps,		
	Chat	Zendesk, Salesforce & Morej By Evalate-team		
	Code quality	Don't be confined by only no-code		
	Code review	integration apps. Set up an integration with the help of scripts across Github andother		
	Continuous integration	tools 业 1.9k installs		
	Dependency management			

2. Click Set up a new plan



3. Scroll down and search for the account to associate with Exalate.

Exalate Issue Sync Automatically sync Github issues with Jira or other trackers. Start with	\$0	Exalate Two-Way Issue Sync [Jira, ServiceNow, Azure DevOps, Zendesk, Salesforce & More]
the Free Plan or try the Premium Plan (30-day free trial)		Exalate Issue Sync
		Automatically sync Github issues with Jira or other tracker Start with the Free Plan or try the Premium Plan (30-day fr trial)
		Account:
		bearch by name
		Install it for free Next: Confirm your installation location.
		Zendesk, Salesforce & More] is provided by a third-party and is

In **Account**, you can either install Exalate for your entire account, or enter the name of a specific organization within your GitHub account. For our example, we enter the name of an organization we created.

You can search for an organization by name, or go to your GitHub instance and copy it:



4. When done click **Install it for free**.

5. Now review your order and associate your billing information with your organization.



- 6. Click **Save** when done.
- 7. Click Complete order and begin the installation .



8. On the next screen click **Install**.

Install Exal	ate Issue Sync	
Install on your organization C	CelaStation	
for these repositories:		
 All repositories This applies to all future repositor Also includes public repositories 	ries owned by the resource o (read-only).	wner.
with these permissions:		
 Read access to metadata Read and write access to iss 	sues and pull requests	

Note: By default, Exalate is installed on the account that is currently logged in. If you wan to change to a different one, click **Cancel** and follow the prompts to select a different one.

Note: After clicking **Install**, you are redirected to the Exalate admin console. We recommend saving the link to easily access Exalate in the future. You can always recover your Exalate app link here: https://connect.exalate.net/github/find

9. On the **Registration** page fill out the required fields.

\land exalate	Registration
github.com	Email 🕕 *
C Registration	Contact name* Organization* Cela Station Phone* By clicking Agree and submit below, you agree to our End User License Agreement
	Agree and submit More Integrations Documentation EULA Support Report a bug

10. Click Agree and submit.

11. An email confirmation is sent to the email you specified for your account. With this info Exalate:

- Verifies your instance.
- Activates an evaluation license.
- Makes an admin account to receive error notifications.

12. Open your email and click **Verify Exalate instance**.

Exalate node unlock request for https://github.com 🗈 🗠 🖄



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14. To login to the Exalate console, enter your personal access token in the **Token** field.

Log in

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How to Generate a Personal Access Token

Note: You need a Personal Access Token to log in to Exalate for GitHub.

1. Log in to your GitHub account.

The GitHub user must be an organization member or have admin access to a repository where Exalate is installed.

Note: The user account that wishes to access the Exalate dashboard needs to have **organization visibility** set to **Public**.

2. In GitHub, go to to **Settings** > **Developer settings**.

8	Public profile	
ŝ	Account	
d	Appearance	
Å	Accessibility	
Û	Notifications	
Acc	cess	
	Billing and plans	
	Emails	
1	Password and authentication	
((†))	Sessions	
Þ	SSH and GPG keys	
Ð	Organizations	
۲	Enterprises	
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Cor	te planning and automation	
	Renositories	
	Codespaces	
Θ	Packages	
8	Copilot	
m	Pages	
<∽	Saved replies	
Sec	curity	
1	Code security and analysis	
Inte	egrations	
88	Applications	
0	Scheduled reminders	
Arc	hives	
Ē	Security log	
Ē	Sponsorship log	
\sim	Developer settings	
~	Developer settings	

3. Select Personal access tokens > Tokens (classic)

00	8 GitHub Apps 직 OAuth Apps 의 Personal access tokens 수		Personal access tokens (classic)	Generate new token -	Revoke all
R					
P			Tokens you have generated that can be used to access the GitHub API.		
	Fine-grained tokens	Beta	Token1 — admin:enterprise, admin:gpg_key, admin:org, admin:public_key,	Last used within the last week	Delete
	Tokens (classic)		admin:repo_hook, admin:ssh_signing_key, audit_log, codespace, copilot, delete:packages,	delete_repo, project, repo,	
			workflow, write:discussion, write:packages		
			Expires on Wed, Feb 21 2024.		

4. Click **Generate new token** to generate a new access token. Select the scopes or permissions you'd like to grant this token. To use your token to access repositories from the command line, select **repo**.

器 GitHub Apps		Edit personal access token (classic)				
名 OAuth Apps						
Personal access tokens ^		If you've lost or forgotten this taken you can regenerate it, but he aware that any				
Fine-grained tokens	Beta	scripts or applications using this token will need to be updated.				
Tokens (classic)						
		Note				
		Token1				
		What's this token for?				
		Evaluation				
		Expiration	024 To set a new expiration date, you must reconcire	to the token		
		This token expires on wed, Feb 212	024. To set a new expiration date, you must regenera	ne the token.		
Select scopes						
	Scopes define the access for personal tokens. Read more about OAuth scopes.					
		🐷 геро	Full control of private repositories			
		repo:status	Access commit status			
		repo_deployment	Access deployment status			
		public_repo Access public repositories				
		repo:invite Access repository invitations				
		security_events Read and write security events				
		vorkflow Update GitHub Action workflows				
		✓ write:packages	Upload packages to GitHub Package Registry			
		read:packages	Download packages from GitHub Package Registry			
		delete:packages	Delete packages from GitHub Package Registry			
		✓ admin:org	Full control of orgs and teams, read and write o	rg projects		
		✓ write:org	Read and write org and team membership, read	and write org projects		
		read:org	Read org and team membership, read org proje	cts		
		manage_runners:org	Manage org runners and runner groups			
		✓ admin:public_key Full control of user public keys				

Once the token has been generated, you can now use it to log in to your Exalate admin console.

Important: Make sure to save the token, because you can access it only once.

Note: Starting from version 5.1.4 we apply security improvements involving migration to OAuth for the Exalate application for Github.

Configuring Proxy User Permissions

By default, Exalate for GitHub proxy user is the repository admin or the organization owner, who is installing Exalate.

Proxy user permissions in GitHub

The proxy user has the same permissions as an admin or an organization owner in GitHub.

Note: For more information about user permissions, please read these GitHub Docs articles:

- Permission levels for a user account repository
- Permission levels for an organization
- Repository permission levels for an organization

Install Exalate for GitHub on Docker

Learn more about How to install Exalate for GitHub on docker Product

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