# Install Exalate for Azure DevOps

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## Introduction

You can

- install Exalate on Azure DevOps from the Marketplace
- install Exalate on Azure DevOps on Docker

Then proceed to

- verify Exalate on Azure DevOps
- configure the proxy user permissions

**Important**: If the user registering Exalate for the first time is not directly part of the Project Collection Administrators (PCA), that user will not be able to register the node. The user installing Exalate must not have an "inherited" access to PCA, but MUST instead be directly part of PCA group.

## Install Exalate on Azure DevOps from the Marketplace

You can find the Exalate app Azure DevOps marketplace.

To install Exalate for Azure DevOps:

- 1. Sign in to your Azure DevOps instance as an admin.
- 2. Navigate to the marketplace. You can do so in multiple ways:
  - Navigate to 👚 -> **Browse marketplace**.

Azure DevOps	P Search 1≣ 🗂 ⑦ 冬 08
0	Browse marketplace (h) Manage extensions
New organization	Projects My work items My pull requests Filter projects My project

• Navigate to Organization Settings -> Extensions -> Browse marketplace.

Organization Settings	Extensions	Security	Browse marketplace
,○ Search Settings	Installed Requested Shared		$\nabla$
General			
B Overview			
Projects			
x <sup>R</sup> Users			
按 Billing			
Global notifications			
∭u Usage			
C Extensions			
Azure Active Directory			

- 3. Find Exalate for Azure DevOps.
- 4. Press Get.

4	Exalate for Azure DevOps Integration iDalko   ≟2,058 installs   ★★★★★ (4)   Paid
	Set up a two-way sync between Azure DevOps and Jira, Salesforce, Zendesk, GitHub, or any other work management systems. Experience seamless collaboration across internal teams and company borders.
	Get 30 days free trial

5. Select the organization in your Azure DevOps.

Ay	Organization Done
Exalate for Azure DevOps Integration	Select an Azure DevOps organization
	Instali

6. Press Install.

You are all set!

Exalate is available under **Organization Settings** -> **Extensions**.

Organization Settings				
11 Usage	Extensions Security			
③ Extensions	Installed Requested Shared			
Azure Active Directory	Evalate for Ature DevOpe Integration, by IDelka			
Security	<ul> <li>Exatate tor Acure beVops integration by Lotako</li> <li>Set up a two-way sync between Acure DeVOps and Jira, Salesforce, Zendesk, GitHub, or any other work management systems. Experience seamless collaboration across internal teams and company borders.</li> </ul>			
Policies				
A Permissions				

## Install Exalate for Azure DevOps on Docker

Exalate App for Azure DevOps can be installed on the server using Docker.

You need to install Docker. Check the docker documentation for more details.

For details on the step-by-step procedure to install Exalate for Azure DevOps on Docker visit this page.

## Verify Exalate for Azure DevOps

You need to verify Exalate for Azure DevOps after installing it from the marketplace or on Docker.

The verification process is different for Marketplace and Self-hosted versions.

### Marketplace

1. Open Exalate.

To access Exalate, navigate to **Organization Settings** -> **Extensions**.



2. Enter your personal access token in the Proxy User PAT (Personal Access Token) field.



3. Enter your contact details in the **Registration** screen.

Exalate uses this info to:

- Verify your instance.
- Activate an evaluation license.
- Create an admin account to receive error notifications.

#### 4. Select Agree and submit.

After selecting Agree and submit you will get an email to complete our security check.

After clicking **Agree and submit** you will accept our End User License Agreement (EULA). You can read it before accepting. It is also available here:

https://static.idalko.com/legal/eula-addons.pdf

5. Open your email and select **Verify Exalate instance**.

You will be redirected back to your Exalate console.

6. Select **Continue**.

Email validation successful	
	4
Yo	ur email was successfully verified
	Continue
Doc	umentation EULA Support Report a bug Powered by Exalate v. 5.4.9 (Core v. 5.4.9)

### Self-Hosted

1. Configure General Settings.

You need to connect the Exalate app with your Azure DevOps instance.

\land exalate	General Settings	
company.tracker.com	Azure DevOps URL *	
General Settings	Organization Name *	
General Settings	Proxy User PAT (Personal Access Token) *	
		Save
	Documentation EULA Support Report a bug	

#### **Pre-requisites:**

- The URL of your Azure DevOps instance.
- A Personal Access Token(PAT).

You can generate a personal access token (PAT) in Azure DevOps. For more information,

check out Azure DevOps: How to generate a personal access token.

2. Enter your contact details in the **Registration** screen.

Exalate will use your info to:

- Verify your instance.
- Activate an evaluation license.
- Create an admin account to receive error notifications.

#### 3. Select Agree and submit.

After selecting **Agree and submit** you will get an email to complete our security check.

After clicking **Agree and submit** you will accept our End User License Agreement (EULA). You can read it before accepting. It is also available here:

https://static.idalko.com/legal/eula-addons.pdf

4. Open your email and select **Verify Exalate instance**.

You will be redirected back to your Exalate console.

5. Select Continue.



## Configuring the Proxy User Permissions for Azure DevOps

By default, the Exalate proxy user is the Project administrator and a member of the Project Collection Administrator group.

To integrate Exalate with the Azure DevOps instance you need a Proxy User.

The proxy user is the Azure DevOps user account that fetches information from the Azure DevOps instance and updates work items with incoming changes.

### Access to Azure DevOps

Exalate needs to authenticate to the Azure DevOps instance. You can provide such access using the Personal Access Token(PAT).

Use the PAT to access the Exalate admin console. Check how to generate the PAT(Personal Access Token) in your Azure DevOps instance.

### **Proxy User Permissions**

This user must have the following permissions:

• be a Project Administrator and a member of the Project Collection Administrator group on the Organization level

You can add the project administrator to the Project Collection Administrator in your Azure DevOps under **Organization Settings**  $\rightarrow$  **Permissions**  $\rightarrow$  **Project Collection Administrators**.

• Personal Access Token with authorization to **Read**, **Write**, and **Manage** work items.

## Video Tutorial

Also, check out our video on how to install Exalate on Azure DevOps

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