

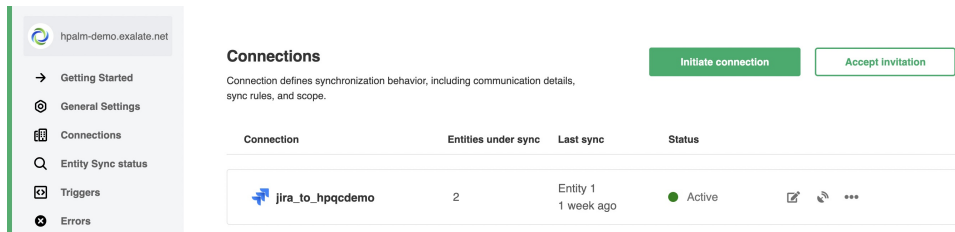
Initiate a Private Connection for HP ALM/QC

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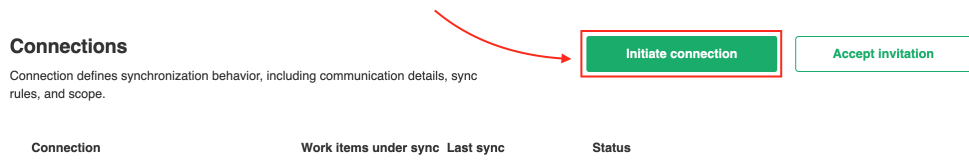
Important: We are moving Exalate for HP QC/ALM into basic maintenance mode. This transition period lasts until June 2024, after which support is halted completely. For more information, please see <https://exalate.com/blog/end-of-support-hp/>.

Initiate a Private Connection in Script Mode from HP ALM/QC

1. Navigate to the **Connections** tab in the Exalate console.



2. Click **Initiate Connection**.



3. **Choose the type of the destination instance .**

Based on the type Exalate knows how to communicate with the Destination Instance.

You can synchronize with the following types of instances:


- **Public** - the destination instance which is in a public network and you can access it from your side.
- **Private** - the destination instance in a private network or behind the firewall and you cannot access it from your side.

The configuration depends on the connection type.

Choose Private and click **Next**.


✕
Initiate connection

Choose the type of the destination instance



Public

An instance you can access and it's available in a public network.



Private

An instance you cannot access because it's behind a firewall or in a private network.

Next

4. Specify Connection information.

Destination instance URL - available only for public connections

Instance short names are used to name both sides of the synchronization. The connection name is based on the instances' short names.

Note: The connection name is limited to 255 characters.

The Connection information describes the following:

Field	Description
Local instance short name	A short name for your instance
Destination instance short name	A short name for the destination instance
Connection name	Name of the connection
Description	Description of the connection

Initiate connection [X]

Connection information

Local instance short name*

Remote instance short name*

Connection name*

Description

< Previous Next

5. Click **Next**.

6. Choose the sync rules template.

Note: The connection between instances requires sync behavior configuration on both sides. Exalate generates default sync rules to synchronize basic issue fields. You can adapt the Sync Rules later.

Single Project:

Initiate connection [X]

Single project to project synchronization

By default the following issue data will be synchronized: summary, description, comments, labels and attachments.
Please select the domain and project where new defects will be created.

In what local domain do you want to create entities received from the other side?*

In what local project do you want to create entities received from the other side?*

< Previous Initiate

Or Advanced:

Initiate connection ✕

i Exalate generates default sync rules to synchronize basic issue fields. You can adapt the sync rules only in edit connection mode.

Domain A*
Select Domain A | ▾

Project A*
Select project A | ▾

[← Previous](#) **Initiate**

7. Click **Initiate**.

8. Click **Copy invitation code**.

You can send the invitation code to the destination instance admin

Initiate connection ✕

Ensure that Exalate is **installed** on the destination side “jira”

On the “jira” side, you (or their application administrator) need to **Accept the Invitation**.

Use the following invitation code:

Copy invitation code

Done

Note: When the other side accepts your invitation your connection is activated. Refresh the **Connections** page to see the Connection status change.

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