Salesforce Sandbox looks Duplicated after Refresh

Last Modified on 03/04/2024 10:25 am EST

Problem

After doing a refresh from Production to Sandbox, the Exalate app, looks like it has duplicated the Production environment.

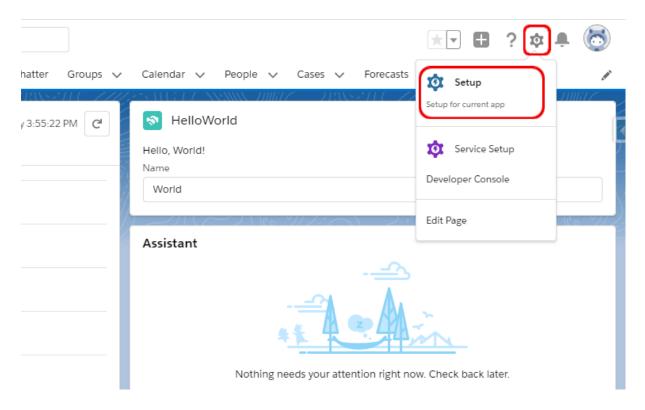
Cause

The refresh causes the Exalate Custom Settings to be overwritten from Production to Sandbox.

Solution

In this case, ensure you back up your Exalate Custom Settings within your Sandbox environment before the refresh. Here's how:

1. Access the **Setup menu.**



2. Use the Quick Find box to search for Custom Settings.

istom settings	Build	Help for this Pag
Expand All Collapse	Getting Started	
ld	Building Custom Objects, Tabs, and Related Lists	
Develop	Customize	
Custom Settings	Work Type Group Roles	Customize your Cases tab
	Course Credit Transfer Application	Customize your Contracts tab
	Customize application tab names and field labels	Customize your Solutions tab
	Customize your Home tab	Customize your Products tab
	Customize your Activities	Customize your User fields
	Customize your Campaigns tab	Customize your Reports tab
	Customize your Leads tab	Customize your User Interface
	Customize your Accounts tab	Customize your feeds
	Customize your Contacts tab	Customize Social Accounts and Contacts
	Customize your Opportunities tab	Customize Experiences
	Create	
	Manage your custom apps	Manage your custom tabs
	Manage Custom Labels and their translations for use in Visualforce pages and Apex code.	Customize your Global Actions
	Manage your Custom Sites	Customize your Workflow Rules
	Manage your custom objects	Customize your Approval Processes
	Share apps and components with other users via AppExchange	Create Action Link Group Templates
	Manage your custom report types	
	Develop	
	Manage your Apex classes	Manage your Custom Settings
	Manage your Apex triggers	Manage your email services
	Manage your queued Apex tests	Manage your Pages
	Manage your Apex Debugger	Manage your Platform Cache

3. Access Manage for Exalate Data.

Get Started	Action	Label ↑	Visibility	Settings Type	Namespace Prefix	Description	Record Size	Number of Records	Total Size
	Edit Del Manage	Avionte Bill Rates	Public	Hierarchy			160	0	0
Salesforce Mobile Quick Start	Manage	Loud Coach Branding	Public	Hierarchy	project_cloud		118	0	0
Home	Manage	A Complete Setting	Public	List	DOZISF		1,660	1	1660
Administer	Manage	Configuration Options	Public	Hierarchy	project_cloud	The options here, enable expermental or beta options in the application. Please modify them with caution.	356	1	356
Release Updates	Manage	Cross Project View	Public	Hierarchy	project_cloud		150	0	0
Manage Users Manage Apps	Manage	Deprecated (Project Status')	Public	Hierarchy	project_cloud	This custom setting has been deprecated, the status' are now implemented using custom labels	420	0	0
 Manage Territories Company Profile 	Manage	Einstein Discovery - Write Back	Public	List	ed_insights		1,156	1	1156
Data Classification	Manage	📥 Exalate Data	Protected	List	exalate2		1,140	1	1140
Privacy Center Security Controls Domain Management Communication Templates	Manage	Field Trip Logistics	Public	Hierarchy	Field_Trip	These settings control how the Field Trip application processes your fields and data. It is not recommended you make changes without consulting a Qandor representative.	103	0	0
Translation Workbench	Manage	Groove Settings	Public	Hierarchy	DaScoopComposer	All Settings related to Groove Connect (managed package)	3,520	1	3520
Data Management Mobile Administration	Manage	PSA Options	Public	Hierarchy	ccpe_r		120	0	0
Desktop Administration	Manage	keseller Types	Public	Hierarchy	ia_crm		355	0	0
Outlook Integration and Sync Gmail Integration and Sync Email Administration	Manage	Rollup Helper Object Realtime Processing	Public	List	rh2		415	0	0
Email Administration Google Apps Analytics	Manage	Record Scope Settings	Public	List	rh2	This setting will override the default record scope for the specified Source object.	402	1	402
Build	Manage	Rollup Helper Settings	Public	Hierarchy	rh2	Parameters used for the Rollup Helper application.	979	1	979
	Manage	SDocsSettings	Public	List	SDOC		2,263	0	0
Customize Create	Manage	Hime Options	Public	Hierarchy	project_cloud		338	1	338
Develop	Manage	4 User Experience	Public	Hierarchy	project cloud	Used to customize the user experience for	190	0	0

4. Edit the Base settings.

Custom Settings
Custom Setting Exalate Data
If the custom setting is a list, click New to add a new set of data. For example, if your application had a setting for country codes, each set might include the country's name and dialing code.
If the custom setting is a hierarchy, you can add data for the user, profile, or organization level. For example, you may want different values to display depending on whether a specific user is running the app, a specific profile, or just a general user.
View: AI ~ Create New View
ABCDEFGHIJKLMNOPORSTUI
New
Action 1997
Edit (Doi: Base settings

5. Now that you have access to the custom settings of **Exalate**, get a backup of the fields:

Client id, Client secret, Exalate URL and Shared secret.

Exalate Data Edit Provide values for the fields you created. This data is cached with the application.					
Edit Exalate Data		Save Save & New Cancel			
Exalate Data Information					
Name	Base settings				
Client id	5cd1edcb-65cc-4cac-af				
Client secret	b8e3ed10-ac7e-45d5-8				
ConnectedAppCreated					
Exalate Url	https://salesforcenode-lj				
Migrated From V1					
Shared secret	926759b3-e3df-2835-9§				

Once you've backed up these fields and the refresh was finished, re-enter and save **Client ID**, **Client Secret**, **Exalate URL**, and **Shared Secret** in your Exalate Custom Settings within your Sandbox environment. After completing this step, Exalate will be up and running as expected.

Supportuct

About Us 🖒

If a refreshiwas performed and the Exalate Custom Settings backup could not be completed, please የድምርስ out to our support team at support@exalate.com for assistance.

API Reference 🖸
Security 🔀
Pricing and Licensing 🖸
Resources
Academy 🔁
Blog 🖓
YouTube Channel 🔀
Ebooks 🖓
Still need help?
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